



# FUTURE ACTIVITIES IN EU-LAC HEALTH

## Work Package 2 (WP2): OPERATIONAL ROAD-MAPPING

EU-LAC-Health Rio Meeting, March 20<sup>th</sup> 2012



## MAIN OBJECTIVE:

# TO PREPARE AN ADVANCED DRAFT OF THE ROADMAP\*

- \* The **Roadmap** to be developed during the project is defined as a **STRATEGIC AGENDA to GUIDE POLICY MAKERS** from both European and LAC countries **TO TAKE RELEVANT STEPS TOWARDS THE CREATION OF A EU-LAC KNOWLEDGE AREA IN THE FIELD OF HEALTH.**

# POLICY-ORIENTED SCIENCE & TECHNOLOGY ROADMAPPING METHODOLOGY\*

*Where are  
we now*

*Where do we want to go*

*How to get  
there*

## STATE OF PLAY ANALYSIS

- Analysis of the present situation of the R&D in health in the LAC and in the EU
- Analysis of existing health research funding programmes promoting EU-LAC collaboration
- Analysis of the actual framework of S&T collaboration between LAC and EU

## OPERATIONAL ROADMAPPING

### SCENARIO BUILDING

- Influence of the global LAC-EU collaboration policies (S&T, cooperation, etc.)
- Influence of specific LAC-EU policies (health research, creation of a coordinating body, etc.)

### GAP ANALYSIS

- Identification of gaps: comparing the 'as is' status to the 'to be' status
- Gap Assessment according to their relevance and impact

### ROADMAP DEFINITION

- Gap storyline development
- Roadmap draft elaboration: definition of key policy-related initiatives for the EU-LAC health R&D cooperation

## ROADMAP CONSULTATION

- Consultation with policy-makers and other stakeholders
- **FINAL ROADMAP**

\* The methodology to be used has been developed by the Institute for Prospective Technology Studies (IPTs) of the EC Joint Research Centre (JRC)

# WP2 TIMING OF TASKS

WP2 - OPERATIONAL ROADMAPPING	2012				2013				2014				Workshops organizer	Planned location
	1	2	3	4	1	2	3	4	1	2	3	4		
<b>TASKS</b>														
<b>TASK 2.1. SCENARIO BUILDING</b>														
1 <sup>st</sup> Scenario building workshop ( <i>Major challenges</i> )				X									MINCYT	Argentina
2 <sup>nd</sup> Scenario building workshop ( <i>Coordination of funding efforts</i> )					X								APRE	Italy
<b>TASK 2.2. GAP ANALYSIS</b>														
<b>TASK 2.3. ROAD-MAPPING</b>														
1 <sup>st</sup> Roadmapping workshop ( <i>International funding coordination</i> )							X						COHRED	Swit./Mexico
2 <sup>nd</sup> Roadmapping workshop ( <i>Creation of a coordinating body</i> )									X				INNOVATEC	Spain
<b>Task 2.4. REMOTE CONSULTATION</b>														
<b>Task 2.5. FIRST DRAFT OF THE ROADMAP</b>														

# TASK 2.1. SCENARIO BUILDING

Task leaders: **MINCYT (& INNOVATEC)**



- **SCENARIOS** are tools to contemplate the range of possible futures in the EU-LAC collaboration.
- Scenarios will be developed in **TWO WORKSHOPS** with the participation of the members of the **Advisory Committee** and a limited number of invited external experts/decision makers from **LAC and EU**
- Before each of the workshops takes place, **AD HOC DOCUMENTATION** informing the **STATE OF PLAY** and complementary documentation will be prepared.

# WORKSHOP 1: Organizer: MINCYT

## MAJOR CHALLENGES IN THE FUTURE OF EU-LAC COLLABORATION IN HEALTH RESEARCH



- **INFLUENCE OF S&T POLICIES** (FP7/Horizon2020, LAC regional /subregional R&D policies, country-specific R&D policies, bilateral agreements, international health R&D policies, etc.)
- **INFLUENCE OF COOPERATION/DEVELOPMENT POLICIES** (health-specific development/cooperation policy of EC and EU countries)
- **INFLUENCE OF EXISTING AND NEW PROGRAMMES ADDRESSING CAPACITY BUILDING** including EU-LAC higher education cooperation policy, country-specific programmes, etc.

# WORKSHOP 2: Organizer: APRE

## COORDINATION OF REGIONAL AND INTERNATIONAL FUNDING EFFORTS



- **INFLUENCE OF EFFECT OF THE LEVEL OF COORDINATION** of regional and international funding efforts and with other FP7/Horizon 2020 initiatives and EU Member States' and LAC actions in the region
- **INFLUENCE OF PRIORITY SETTING POLICIES OF THE FUNDING PROGRAMMES**
- **INFLUENCE OF THE POSSIBLE CREATION OF A BODY COORDINATING NATIONAL AND INTERNATIONAL HEALTH RESEARCH FUNDING IN THE REGION**
- **INFLUENCE OF THE UTILIZATION OF MONITORING AND EVALUATION SYSTEMS** to identify the impact of the R&D projects and programmes by different agencies

## TASK 2.2. GAP ANALYSIS, GAP ASSESSMENT AND GAP STORYLINE DEVELOPMENT



Task leaders: **INNOVATEC (& MINCYT)**

- **EXISTING GAPS WILL BE IDENTIFIED AND EVALUATED** according to their relevance and impact.
- This analysis will provide the basis to **ELABORATE THE DIFFERENT STORYLINES**, understood as a coherent collection of issues that need to be addressed to improve the EU-LAC collaboration in health research.
- A **DOCUMENT** with main results of the analysis work will be elaborated and **targeted towards strategic decision-makers** responsible for EU-LAC health R&D cooperation policy.



## **TASK 2.3. ROAD-MAPPING**

Task leaders: **INNOVATEC (& MINCYT)**



The aim will be **TO DEFINE KEY POLICY-RELATED INITIATIVES IN THE FIELD OF EU-LAC HEALTH R&D COOPERATION**, including identified **ACTIONS** and **ACTORS NEEDED TO IMPLEMENT THESE INITIATIVES**, as well as the **TIME-FRAME**.

**TWO SPECIFIC WORKSHOPS WILL BE ORGANIZED:**

- **Road-mapping workshop 1: INTERNATIONAL FUNDING COORDINATION**
- **Road-mapping workshop 2: CREATION OF A COORDINATING BODY**

# ROAD-MAPPING WORKSHOPS



## ROAD-MAPPING WORKSHOP 1: INTERNATIONAL FUNDING

### COORDINATION (organized by COHRED):

- Identify criteria, *modus operandi* and mechanisms to coordinate funding from a variety of sources.
- Define criteria for the coordination of priority setting of the funding programmes taking in account country differences.
- Define appropriate monitoring and evaluation systems of the programmes/projects, etc.

## ROAD-MAPPING WORKSHOP 2: CREATION OF A COORDINATING BODY

### (organized by INNOVATEC):

- Defining the proposed mission for the organism.
- Defining the organizational structure and governing structure.
- Defining the operating model of the organism.
- Defining the coordination with the FP7 and other FP7 and EU Member States actions in LAC.
- Estimating the Financial Plan (both to cover operational costs and R&D funding).
- Define indicators to measure the level of implementations of the Coordination Unit., etc.

## Task 2.4. REMOTE CONSULTATION

Task leader: FIOCRUZ



A **REMOTE CONSULTATION WITH LAC AND EU EXPERTS AND POLICY MAKERS** from EC and LAC R&D funding agencies, EU Member States, R&D and Cooperation agencies, health researchers, NGOs, R&D based companies (biotech, pharma, etc.), etc., will be performed **BY SENDING A QUESTIONNAIRE AND AD HOC DOCUMENTATION TO THE SELECTED EXPERTS/POLICY MAKERS.**



## Task 2.5. **FIRST DRAFT OF THE ROADMAP FOR EU-LAC COOPERATIVE HEALTH RESEARCH**

**Task leader: ISCIII (& COHRED)**

A **FIRST DRAFT OF THE ROADMAP** will be prepared based on the validation and consolidation of the inputs from the workshops and the remote consultancy.



**Thank you / Muchas gracias**

# WORKSHOP 1: MAJOR CHALLENGES IN THE FUTURE OF EU-LAC COLLABORATION IN HEALTH RESEARCH



- Expected participation of the **members of the Advisory Committee** and a limited number of invited **external experts/decision makers from LAC and EU**.
- **Ad hoc documentation** informing the **State of Play** and complementary documentation will be prepared before the the workshops

## THEMATIC ISSUES TO BE DISCUSSED

- **INFLUENCE OF S&T POLICIES** (FP7/Horizon2020, LAC regional /subregional R&D policies, country-specific R&D polices, bilateral agreements, international health R&D policies, etc.)
- **INFLUENCE OF COOPERATION/DEVELOPMENT POLICIES** (health-specific development/cooperation policy of EC and EU countries)
- **INFLUENCE OF EXISTING AND NEW PROGRAMMES ADDRESSING CAPACITY BUILDING** including EU-LAC higher education cooperation policy, country-specific programmes, etc.